

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**WATERS' EDGE METROPOLITAN DISTRICT NO. 2
IN THE CITY OF FORT COLLINS, COUNTY OF LARIMER, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Waters’ Edge Metropolitan District No. 2 (the “**District**”), in the City of Fort Collins, Colorado, will hold a special meeting on April 7, 2021 at 2:00 p.m., at 748 Whalers Way, Suite 210, Fort Collins, Colorado 80525. *Due to Executive Orders issued by Governor Polis and Public Health Orders implementing the Executive Orders issued by the Colorado Department of Health and Environment, and the threat posed by the COVID-19 coronavirus, the public is encouraged to attend via Zoom Conferencing at:*

<https://zoom.us/j/98994598617?pwd=K3VnNlhEMk52b1lRYm9rMHNKl2RuQT09>

Meeting ID: 989 9459 8617

Passcode: 366528

Call: 346-248-7799

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue general obligation indebtedness consisting of its Limited Tax General Obligation Bonds, Series 2021A (the “**Series 2021A Bonds**”) and Subordinate Limited Tax General Obligation Bonds, Series 2021B(3) (the “**Series 2021B(3) Bonds**”) and together with the Series 2021A Bonds referred to herein as the “**Bonds**”). The Bonds are expected to be issued in a combined aggregate principal amount of \$16,000,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of the District.

/s/ **BOARD OF DIRECTORS
WATERS' EDGE METROPOLITAN DISTRICT NO. 2 IN THE
CITY OF FORT COLLINS,
LARIMER COUNTY, COLORADO**